

Brookfield

India Real Estate Trust

September 6, 2023

BSE Limited

The Corporate Relations Department,
25th Floor, P J Towers, Dalal Street
Fort, Mumbai – 400 001

SCRIP CODE: 543261

SCRIP ID: BIRET

National Stock Exchange of India Limited

The Corporate Relations Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai – 400 051

SYMBOL: BIRET

Subject: Unitholding pattern

Dear Sir/Madam,

Pursuant to the applicable provisions of Securities Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, as amended, including applicable circulars, notifications, guidelines and clarifications issued thereunder from time to time (“**REIT Regulations**”) and pursuant to provisions of Master Circular for Real Estate Investment Trusts dated July 6, 2023, issued by Securities and Exchange Board of India, as amended (“**REIT Master Circular**”), please find enclosed herewith unit holding pattern of Brookfield India Real Estate Trust post allotment of 12,696,800 units of Brookfield India Real Estate Trust (“**Brookfield India REIT**”) on August 28, 2023, pursuant to the preferential issue of Brookfield India REIT.

Request you to kindly take the same on records.

Thanking You.
Yours Faithfully,

For **Brookprop Management Services Private Limited**
(as manager of **Brookfield India Real Estate Trust**)

Saurabh Jain

Company Secretary and Compliance Officer

CC:

Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: Candor TechSpace, IT/ITES SEZ, Tower 5A, Tikri, Sector 48, Gurugram

T: 0124-3821400; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

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BROOKFIELD INDIA REAL ESTATE TRUST - UNITHOLDING PATTERN REPORT AS ON SEPTEMBER 1, 2023							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatory held		Number of units pledged or otherwise encumbered	
				No. of units mandatory held	As a % of total units held	No. of units mandatory held	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	-	-	-	-	-	-
(b)	Central/State Govt.	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-
	Trust	-	-	-	-	-	-
	Bodies Corporates	-	-	-	-	-	-
	Sub-Total (A) (1)	-	-	-	-	-	-
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	-	-	-	-	-
(b)	Foreign government	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Foreign Portfolio Investors	4,188,287	0.95	-	-	-	-
(e)	Any Other (Bodies Corporates)	188,591,930	42.95	96,468,569	51.15	160,431,434	85.07
	Sub-Total (A) (2)	192,780,217	43.90	96,468,569	50.04	160,431,434	83.22
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	192,780,217	43.90	96,468,569	50.04	160,431,434	83.22
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	45,125,264	10.28				
(b)	Financial Institutions/Banks	22,975,702	5.23				
(c)	Central/State Govt.	-	-				
(d)	Venture Capital Funds	-	-				
(e)	Insurance Companies	47,651,254	10.85				
(f)	Provident/pension funds	-	-				
(g)	Foreign Portfolio Investors	45,175,969	10.29				

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(h)	Foreign Venture Capital investors	-	-				
(i)	Any Other (specify)	-	-				
	Bodies Corporates	-	-				
	Alternative Investment Fund	10,389,672	2.37				
#	Systemically Important NBFCs	4,257,600	0.97				
	Sub-Total (B) (1)	175,575,461	39.99				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India						
(b)	Individuals	30,867,660	7.03				
(c)	NBFCs registered with RBI	525,800	0.12				
(d)	Any Other (specify)	-	-				
	Trusts	17,000	0.00				
	Hindu Undivided Family	788,395	0.18				
	Non Resident Indians (Repat)	342,018	0.08				
	Non Resident Indians (Non Repat)	440,747	0.10				
	Clearing Members	-	-				
	Bodies Corporates	36,336,834	8.28				
	Body Corporate - Ltd Liability Partnership	1,410,957	0.32				
	Foreign Portfolio Investor (Individual)	133	0.00				
	Sub- Total (B) (2)	70,729,544	16.11				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	246,305,005	56.10				
	Total Units Outstanding (C) = (A) + (B)	439,085,222	100.00				

#The depository data/benpos does not provide classification of systemically important NBFC/ non systemically important NBFCs. Since systemically important NBFCs fall within the definition of institutional investors, based on publicly available information on the Reserve Bank of India website, systemically important NBFC unitholders have been categorized as Institutions based on the data received from Registrar & Transfer Agent.

@The percentage unitholding is rounded off to the nearest multiple.

* The percentage of no. of units mandatory held/ pledged to total units held as provided above, is calculated basis the total no. of units held in the corresponding category as aligned with the XBRL calculation of National Stock Exchange of India Limited ("NSE").

However, in the XBRL calculation of BSE Limited, the percentage of no. of units mandatory held/ pledged to total units held is calculated based on the total outstanding unit capital. Therefore, in order to align the disclosures made with both the exchanges in XBRL, we are providing the details w.r.t percentage of no. of units mandatory held/ pledged to total units based on the total outstanding unit capital in line with XBRL of BSE Limited as below:

Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatory held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held*	No. of units	As a % of total units held*

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(A)	Sponsor(s) / Manager and their associates/related parties and sponsor group						
(2)	Foreign						
(d)	Foreign Portfolio Investors	4,188,287	0.98	-	-	-	-
(e)	Any Other (Bodies Corporates)	188,591,930	42.95	96,468,569	21.97	160,431,434	36.54
	Sub-Total (A) (2)	192,780,217	43.90	96,468,569	21.97	160,431,434	36.54
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	192,780,217	43.90	96,468,569	21.97	160,431,434	36.54

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